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business and wealth is passed,
millennials today find themselves
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Most families fail to transfer their wealth onto their kids and heirs, Amy Castoro of The Williams Group explains. In today's Lifetime Income podcast, we interview Amy about her new book, Bridging Generations (buy on Amazon by clicking here), on why so many families have

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trouble and the steps that can be taken
to help make that transition successful.

**Amy Castoro on Bridging
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Wealth and Values for a Sustainable Legacy by Amy A. Castoro and Roy O. Williams (2017, Hardcover) at the best online prices at eBay! Free shipping for many products!

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Amy Castoro, a family coach in San Clemente, Calif., and co-author of "Bridging Generations: Transitioning Family Wealth and Values for a Sustainable Legacy," says family discord over inheritance ...

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Family-owned businesses considering future transitions must establish trust and communication between family

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members and other participants in the business, said Amy Castoro, president and CEO of The Williams Group, a consultancy in San Clemente, Ca., and the author of, "Bridging Generations: Transitioning Family Wealth and Values for a Sustainable Legacy."

Preparing to Transition the Family

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Amy Castoro is president and CEO of The Williams Group, a family coaching

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and consulting firm, and co-author of
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force often doesn't have in-depth
knowledge and expertise about the
family business, or business practices in

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general, which typically leads to a transition ...

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